

York Catholic District School Board

2017/18

General School Budgets

(June 13, 2017)

Presented by:

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2017/18 General School Budget

Overview:

- Schools have access to two main sources of revenue:
 - General School Budgets
 - Centrally allocated from Ministry funds
 - Allocation to schools is formula driven
 - School Generated Funds
 - Funds collected at the school level



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School Overview:

- School budgets are allocated in total and spent on priorities established by the school
- Priorities at the school are established through a consultation process with staff and aligned to the school SILC-SAW
- Principal shares the school's GSB allocation information with the Catholic School Council
- GSB is to be used to support Ministry learning expectations and materials at the school level
- Enhanced materials can be supported through School Generated Funds



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GSB Overview:

- Small School allocation
- 2-3 Year Old School allocation
- Technology allocation
- Incorporating Faith Development and Student Retreat budgets
- Continuing Education school allocation based on utilization amount



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GSB Overview:

- Guidance (Secondary) allocation
- PACE/AP allocation
- French Immersion allocation
- Increase SO involvement in Carry Forward, Balances and Usage



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Differentiated Allocation Rates:

Elementary Schools:

- New Schools
- 2-3 Year Old Schools
- Established Schools
- Small Schools

Secondary Schools:

- New Grades
- Established Schools
- Small Schools



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Major Impact on Budget:

☐ Enrolment changes:

- projected decrease of 664.88 ADE:
 - 505.88 elementary pupils,
 - 159.00 secondary pupils

☐ Elementary:

- 1 School: 2-3 year old school
- 26 Small Schools

☐ Secondary:

- All schools considered Established
- 3 Small Schools



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Overview:

	2016/17 Revised Estimates	Projection: 2017-18				Difference \$ %	
		Established School	New School or 2/3 Yr School	Small School	Total		
Elementary	4,524,643	4,613,289	5,085	63,130	4,681,504	156,861	3.47%
Secondary	3,463,068	3,560,157	0	21,050	3,581,207	118,139	3.41%
	7,987,711	8,173,446	5,085	84,180	8,262,711	275,000	3.44%
GSB Reduction					(800,000)		
Can Copy					(150,000)		
Total					7,312,711	(675,000)	-8.45%



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School GSB Carry-Forward:

- Only area within the Board where unused budget dollars can be carried-forward into the next year
- All schools have had a carry-forward balance for the last three years
- Carry-forward balance will include outstanding PO at year end
- Carry-forward balances over 10% will be designated for school projects, signed off by the SO, and monitored throughout the year



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School Carry Forward Amounts

	2014/15 Year end	2015/16 Year end	Change \$ %
Elementary:	720,172	343,290	(376,882) -52.33%
Secondary	398,853	238,239	(160,614) -40.27%
Total	<u>1,119,025</u>	<u>581,529</u>	<u>(537,496) -48.03%</u>
This report is presented annually at the Audit Committee ; Year End Meeting			

Note: Schools with greater than 10% remaining balance in their GSB, will provide a plan to their School Superintendent for the use of the funds



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Next Steps:

- Re-convene GSB Committee to establish parameters for the decrease in funding for this area
- Implement GSB allocation method in fall 2017 **(subject to Final Budget Approval)**
- Implement changes to carry forward methodology for 2016/17 carry forward
- Update and support principal and secretarial staff on GSB changes

Questions?